

**IDA Withdrawal Document Checklist**

Participant Name (Last, First):

Date:       Participant SSN (Last Four Digits):

**Homeownership**

Pre-approval package (If applicable)

Closing documents (GFE, TILA, appraisal, title, inspections, HUD-1)

Proof of pre-purchase homeownership counseling

Proof of insurance

Copy of purchase agreement

Asset purchase request form

Asset purchase invoices/estimates

**Education**

Acceptance letter

Registration form

Course outline from school showing classes taken

Bursar bill

Financial aid documentation (if applicable)

Asset purchase request form

Asset purchase invoices/estimates

**Small Business**

Approved business plan

Documentation showing that participant has opened a business account

Proof of registration with the Secretary of State or municipality (as applicable)

Proof of tax ID number

Copy of business license

Application for business loan (as applicable)

Proof of receipt of business loan (as applicable)

Asset purchase request form

Asset purchase invoices/estimates